

Speaking Engagement Reviews

Bill greatly enjoys speaking on life insurance and his passion for the subject is readily apparent. While the topic often induces eye rolling, he has a track record making it interesting, memorable and even (do we dare to say it?) fun.

“No one in the history of our organization has had reviews as favorable as Bill”

“...I had never seen our group so riveted... it was like a grenade had been thrown into the room.”

“... it was one of the best two or three presentation we’ve ever had at out estate planning council.”

Bill is invited in to speak to estate planning councils, legal, accounting, bank and trust management conferences, financial & insurance associations and professional & family offices. A balance of pragmatic education, war stories, practical solutions, market updates and FAQs consistently solicits positive reviews.

“Bill is articulate, informative and captures the attention of his audience. I hold Bill and his speaking skills in the highest regard.”

“I was astounded by your presentation... you gave simple clear, real life examples that went to the core of the experiences of the audience and their clients.”

“I truly enjoyed the experience and I think your casual approach was perfect.”

“I found him to be a dynamic speaker by maintaining rapt attention as he expounded on his sometimes controversial ideas and view of the market... Attendees may agree or disagree with Bill but they will never be bored”

“For the first time in my life I actually have a meaningful understanding of what is going on in the market. Bill made it come alive.”

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